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PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re application of:

Todd Miller, Brian Schelp and Paul Duncan

Application No.: 10/669312

Group No.: 2175

Filed: September 23, 2003

Examiner: David Jung

For: Method and System for Retrieving Search Results from Multiple Disparate Databases

Commissioner for Patents Washington, D.C. 20231

PETITION TO MAKE SPECIAL BECAUSE OF ACTUAL INFRINGEMENT (37 C.F.R. § 1.102 and M.P.E.P. § 708.02)

Applicant hereby petitions to make this application special because of actual infringement.

1. Accompanying material

Accompanying this petition is:

- (a) a Statement of in Support of Petition to Make Special Because of Actual Infringement;
- (b) a Declaration of Facts in Support of Petition to Make Special Because of Actual Infringement; and
- (c) Exhibits
- **2.** Fee (37 C.F.R. § 1.17(i)—\$130.00)

Charge any fees required by this paper or credit any overpayment to deposit account 502191.

CERTIFICATION UNDER 37 C.F.R. ' ' 1.8(a) and 1.10*

(When using Express Mail, the Express Mail label number is mandatory; Express Mail certification is optional.)

I hereby certify that, on the date shown below, this correspondence is being:

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,	37 C.F.R. § 1.8(a)	37 C.F.R. § 1.10*
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G facsimile transmitted to the Patent and Trademark Office, (703)

Date: 2 10 04

Signature

(type or print name of person certifying)

02/23/2004 WABDELR1 00000151 502191

Date: 2/10/09

().150

Robert D. Fish Registration No. 33880 Rutan & Tucker, LLP 611 Anton Blvd., Suite 1400 Costa Mesa, CA 92626 714-641-5100 Customer No. 34284



611 ANTON BOULEVARD, FOURTEENTH FLOOR
COSTA MESA, CALIFORNIA 92626-1931
DIRECT ALL MAIL TO: POST OFFICE BOX 1950
COSTA MESA, CALIFORNIA 92628-1950
TELEPHONE 714-641-5100 FACSIMILE 714-546-9035
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ORANGE COUNTY

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A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

Sara Geer

Direct Dial: (714) 662-4665 E-mail: sgeer@rutan.com

TORNEYS

FEB 1 3 2004 F

February 10, 2004

Office of Petitions United States Patent and Trademark Office Alexandria, VA 22313-1450

Re:

Application No: 10/669312 Petition to Make Special Our Ref: 101014.0001US2

Dear Sir:

The enclosed Petition to Make Special was previously filed in the parent application, Application No. 09/844787. The Petition was granted on January 24, 2003. Enclosed is a copy of the Decision on Petition.

Sincerely,

RUTAN & TUCKER, LLP

Sara Geer Paralegal

SG

MAILED

JAN 2 4 2003

COMMISSIONER FOR PATENT UNITED STATES PATENT AND TRADEMARK OFFIC WASHINGTON, D.C. 2023 I www.usplo.go

Technology Center 2100

Robert Fish
Rutan & Tucker, LLP
611 Anton Blvd., Suite 1400
P.O. Box 1950
Costa Mesa, CA 92626

Paper No. 6

In re Application of: Todd Miller et al.	.)	
Application No. 09/844,787)	DECISION ON PETITION
Filed: April 27, 2001)	UNDER 37 C.F.R. §1.102(d) and
Atty Docket No.: 101014.0001US)	M.P.E.P. §708.02(II):
For: METHOD AND SYSTEM FOR)	INFRINGEMENT
RETRIEVING SEARCH RESULTS	•	
FROM MULTIPLE DISPARATE		

This is a decision on the petition filed December 17, 2002, under 37 C.F.R. §1.102(d) and M.P.E.P. §708.02(II): Infringement, to make the above-identified application special.

A grantable petition under 37 C.F.R. §1.102(d), and M.P.E.P. §708.02, Section II, must be accompanied by payment of the fee under 37 C.F.R.§1.117(h) and a statement by the applicant, assignee, or by an attorney/agent registered to practice before the U.S. Patent and Trademark Office that (A) there is an infringing device or product actually on the market or method in use; (B) a rigid comparison of the alleged infringing device, product, or method with the claims of the application has been made, and that, in his or her opinion, some of the claims are unquestionably infringed: and © he or she has made or caused to be made a careful and thorough search of the prior art or has a good knowledge of the prior art. Applicants must also provide one copy of each of the references deemed most closely related to the subject matter encompassed by the claims. A fee under 37 C.F.R. 1.17(h) for such a petition is required.

Petitioners' deposit account no. 502191 has been charged the fee of \$130.00. Therefore, petitioners' submission meets all the criteria set out above. Accordingly, the Petition is **GRANTED**.

The application file is being forwarded to the examiner of record for expedited examination.

Josie A. Ballato

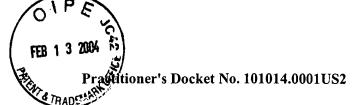
DATABASES

Special Programs Examiner

Technology Center 2100

Computer Architecture, Software and Information Security

(703) 308-0269



IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re application of:

Todd Miller, Brian Schelp and Paul Duncan

Application No.: 10/669312 Filed: September 23, 2003

Group No.: 2175

Examiner: David Jung

For: Method and System for Retrieving Search Results from Multiple Disparate Databases

Commissioner for Patents Washington, D.C. 20231

DECLARATION OF FACTS IN SUPPORT OF PETITION TO MAKE SPECIAL BECAUSE OF ACTUAL INFRINGEMENT (M.P.E.P. § 708.02)

I, Robert D. Fish, have the following relationship to the above identified invention: attorney of record, of the law firm Rutan & Tucker, LLP at 611 Anton Blvd., Suite 1400, Costa Mesa, CA 92626, 714-641-5100; and I hereby state the following:

1. I have read the claims in the above-referenced application against the items listed below. Each of the following companies appear to offer products that infringe at least one of the claims of the above-referenced application. Attached hereto are printouts from the corresponding web sites.

MuseGlobal 4001 South 700 East The Woodlands, Tower 1, Suite 220 Salt Lake City, Utah 84107 Product: MuseSearch http://www.museglobal.com/

SIRSI

101 Washington Street SE Huntsville, AL 35801-4827

Product: iBistro

http://www.sirsi.com/Sirsiproducts/ibistro.html

Ex Libris (USA), Inc. 1919 N. Sheffield Chicago, IL 60614-5018 Product: MetaLib http://www.exlibris-usa.com/metalib/

Fretwell-Downing Informatics
The Portergate
257 Ecclesall Road
SHEFFIELD
S11 8NX
England
Product: ZPortal
http://www.fdusa.com/products/vdx.html

Auto-Graphics, Inc.

3201 Temple Avenue

Pomona, CA 91768 Product: AGent

http://www.auto-graphics.com/

3. I first learned about, and began searching for infringing products about a month ago, in November 2002.

February 10, 2004

Date

Robert D. Fish

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re application of:

Todd Miller, Brian Schelp and Paul Duncan

Application No.: 10/669312

Group No.: 2175

Filed: September 23,2003

Examiner: David Jung

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Commissioner for Patents Washington, D.C. 20231

STATEMENT IN SUPPORT OF PETITION TO MAKE SPECIAL BECAUSE OF ACTUAL INFRINGEMENT (M.P.E.P. § 708.02)

I, Robert D. Fish, attorney of record, of the law firm of Rutan & Tucker, LLP at 611 Anton Blvd., Suite 1400, Costa Mesa, CA 92626, 714-641-5100, in this case make the following statements:

- 1. I have made a rigid comparison of the alleged infringing product referred to in my accompanying statement with the claims of this application.
- 2. In my opinion, all or substantially all of the pending claims on file in this application are unquestionably infringed.
- 3. I have studied the claims in the above-referenced application, are concluded that they are all allowable. The PCT examiner in the corresponding PCT application, PCT/US01/13860, concluded the same. I have a good knowledge of the pertinent prior art. All such material art is provided to the Examiner as being filed in a respective Information Disclosure Statement.
 - 4. That I believe all the claims in this application as on file are allowable.

Date: 2/10/04

Robert D. Fish







Auto-Graphics is the leading provider of ASP-based Portal, Li Management, and Resource Sharing Systems. Auto-Graphi software solutions are used by thousands of libraries.

AGent™

AGent™ is a 100% web-based portal providing you with integration to your local system and access to intelligent information, whether it is housed within your library or located on the internet. AGent is designed with current standards in mind such as XML, SIP2, NCIP, Z39.50, MARC21, and full text reference databases. AGent is ideally suited for ASP (Application Service Provider) or local server hosting. Find out more.

VERSO™

VERSO™ is a 100% web-based library management system with an easy-to-use interface for library patrons and staff. Verso is ideally suited for ASP (Application Service Provider) or local server hosting. Find out more.

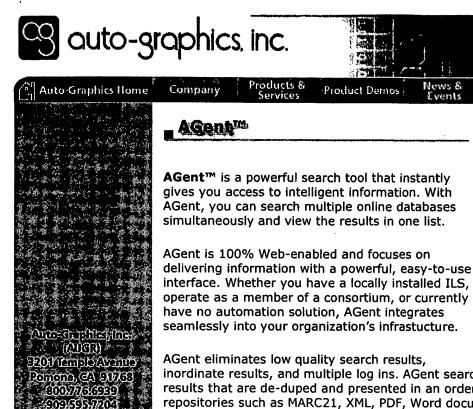
Impact/ONLINE™

Impact/ONLINE™ is a 100% web-based resource sharing application incorporating Union Database technology, ILL, and Cataloging functions into an easy-to-use interface for patrons and library staff. Impact/ONLINE is used by state and regional cooperatives to promote resource sharing for material location, ILL, and MARC records which can be downloaded into local systems. Impact/ONLINE is ideally suited for ASP (Application Service Provider) or local server hosting. Find out more.

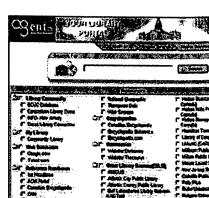
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Site Map

AGent Datasheet



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inordinate results, and multiple log ins. AGent searches the resources you choose and results that are de-duped and presented in an orderly, easily-understood format. It se repositories such as MARC21, XML, PDF, Word documents, SQL databases and more.

AGent gives libraries and information centers the building blocks to construct an enter wide information portal. Start with the basics: search your local catalog and Z39.50 si

As your repository expands, you can add patron authentication to search licensed data with a single log in. Or add access to a fully categorized URL list. You can even include option to search SQL and XML databases.

The key to AGent is the flexibility that lets you increase functionality when you need it a library desiring the ability to search its own catalog and Z39.50 sites, to a corporate enterprise with subscriptions to hundreds of online databases, AGent intelligently acce information.

AGent Brings Efficiency and Power to Your Quest for Information

AGent Is Efficient

- AGent creates a single entry point to the most relevant information. You are automatically validated for all resources you have access to.
- AGent simultaneously queries the information sources you choose, searches the presents the results. You don't need to know what is happening behind the scen

AGent Is Simple

- Four different search types match your needs.
- Results are presented with one summary screen with record counts. Select the results screens for detailed information.

AGent Is Adaptable

- AGent is the search engine for locating information, regardless of resource form able to seamlessly pass any information you select to other A-G applications, su Impact/ONLINE, for further processing.
- AGent uses both standards-based (Z39.50) and proprietary methods to search resources. AGent uses the right tool for each resource searched and manages t results of all searches simply and seamlessly.
- AGent offers the flexibility to add search domains as your budget allows.

Key Benefits and Features of AGent

- Broadcast search of information sources include catalogs, licensed databases, W XML sources.
- Standards-based search via Z39.50.
- Combined (deduped) and detailed (individual resource) results sets.
- Various indexes and qualifiers supported, depending on target database capabil
- Summary results page.
- Holdings detail including item availability.
- Book jackets, annotations, and other enriched content at the single record displevel.
- Integrated with Impact/ONLINE's interlibrary loan subsystem.
- End users have the ability to add links of interest to their personal "knowledge b
- Record download in a variety of formats.
- User interface can be customized with your logos, resources and help files.
- Default list of information resources defined by the library and/or end user is in
- Ability to search for information regardless of source format: MARC, non-MARC, etc.
- Integrated with price comparison and purchasing options.
- Optional pre-authorized list of over 15,000 URLs.
- Web resources include: Yahoo, Google, and Lycos.
- Reference database partners include: Merriam-Webster, Medicinenet, Canadian Encyclopedia(Historica), and <u>Facts.com</u>.

More Than 5,000 Texas Libraries Use AGent

"AGent brings an entirely new dimension to research for Texas students and educators Rather than searching just the Texas Library Connection (TLC) Union Catalog or just o two of the TLC licensed online databases, researchers are able to search across all web resources identified by the local school librarian. "We want to provide the latest inform technologies to Texas students and educators. Auto-Graphics has worked with us to en that we can."

-Gloria McClanahan, Director of Library Services, Texas Educational Asso

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The heart of Muse™ products is the core technology developed by MuseGlobal, Inc. to problem of connectivity and communication among many disparate systems.

The Muse technologies are built to deliver a total system-to-system platform. The key technology underlying Muse is the Information Connection Engine, or ICE. ICE is comp set of connector modules and broad protocol conversion capabilities, which together e interconnection and interaction capacity in Muse. The ICE architecture uses multiple p to connect to and conduct search and retrieval from disparate target systems or source

The powerful ICE architecture makes it easy for Muse to change and adapt its connec communications with diverse systems because ICE operates in parallel and can condu or update operations for tens or hundreds of target systems simultaneously. ICE conn translates not only at the protocol level, but also at the search language and retrieval

How ICE works

Muse uses an internal data format that allows it to process results from different syste consistently. Muse's powerful conversion and translation facilities mean it can "recogn and commands from many systems and return the results based exactly on the capab each system.

The ICE multi-protocol architecture makes it possible for Muse to communicate with m target systems at one time, and to "talk to" each target in the system's own native "la This means that a much broader range of information sources and systems can search time by Muse, with the most efficient and meaningful results retrieved from each sour retrieved records are converted into an internal format (held as an extended Qualified Core record within an XML structure) for manipulation and eventual user display.

This allows diverse target systems, such as virtual or physical library catalogs, proprie databases, subscription e-journal and full-text databases, intranet resources, specializ databases such as digital or image collections, and web search engines, to connect, communicate and share information.

Muse's authentication and authorization technology gives users access to the resource which they are entitled using the appropriate mechanism: IP address, username/pass proxy wrapper, direct proxy, referring URL, Open URL, etc. The Muse user interface is dynamically generated HTML for display through a standard web browser, that can be to one or more users. This allows for personalization of layout, language and function individual or group user level, if desired.

Muse is written in Java with a modular architecture that enables processing modules t dynamically loaded as required. Multiple users can run different applications simultane a single copy of Muse. The Muse workload can also be split across multiple instances o running on one or more computers for extensive scalability. Muse runs on any operati that supports a Java Runtime Environment (JRE or JVM) and has been tested on many hardware/software platforms.

See the Muse Search Architecture See the Muse System Architecture



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The Sirsi system will offer member libraries' patrons a wonderful new online resource enhanced with pictures of dust jackets and book reviews and summaries, as well as links to best seller lists, subscription databases, and the Internet. Jennifer Morris Pioneer Library System

How will you shape the future?

earch contact ho

Products & Services

iBistro Electronic Library III iLink Online Scholar's Portal

Sirsi's iBistro and iLink help your institution "build" an e-Library [12], accessible anywhere via the Internet, to deliver personalized, high-quality knowledge and resources directly to library users.



What are iBistro and iLink? | Take a Tour | Benefits
Enriched Content | iBistro and ILink throughout the Library
iBistro and iLink e-Libraries
What experts are saying about iBistro and iLink
More Information

What are iBistro and iLink?

With Sirsi's iBistro electronic library \square solution, there are no limitations to what public libraries and library consortia can provide their users — from within the walls of the brick-and-mortar library \square or anywhere in the world via the Internet. In fact, with an iBistro e-Library \square , you can perform online all the functions of the traditional library, plus many more available in today's digital world. For library users, iBistro provides convenient, easy-to-use, and powerful access to library-caliber content \square via the Internet. No longer are users confined to the contents of a single library. Nor are they caught in a Web of unorganized, unmanaged information, the value of which is limited by its sheer volume.

The iLink Online Sholar's Portal makes the universe of knowledge available to academic, research, and special libraries. With iLink, researchers become "e-searchers" who are connected to research resources as never before.

Information from any online source can be managed and shared by librarians with their users, making more useful knowledge available to users than ever before. The result: Library users expend less energy searching for information and more time finding the knowledge they need. No bricks required!

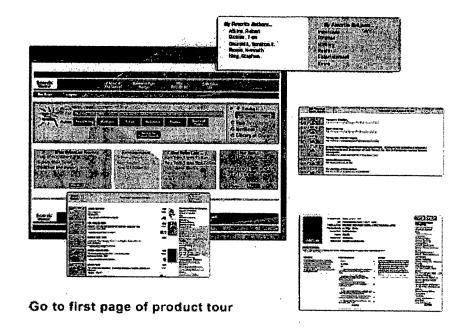
iBistro or iLink are not just Web pages or other OPACs . Check out infoBistro.com for more on electronic libraries and what libraries of all types and sizes are accomplishing today with them.

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Take a tour

The following graphic will direct you to additional screen shots and

information regarding the components available in Sirsi's e-Library products — content enrichment , library information, advanced search techniques, search options, and personalization features. A guided tour is also available.



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Benefits

Simple Entice information seekers with an inviting new Web presence — it's easy to use and will empower your users.

Powerful Deliver fresh, valuable knowledge from selected sources in libraries or on the Web — Web databases, online catalogs, books, journals, cataloged Web sites □, and a world of digital information.

Engaging Build a virtual library community with lots of interactive features that enable you and your library's users to communicate and interact as never before.

Personalized Push information directly to users, based on their specific preferences and actual interests.

Valuable Sirsi, not your staff, manages ongoing updates of all e-Library resources.

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Enriched content W

With iBistro and iLink, libraries face virtually no limitations to what they can provide their users — from within the walls of the brick-and-mortar library buildings or anywhere in the world via the Internet. A world of content awaits them — all of it available from your library through iBistro or iLink:

- Your library's holdings
- Enriched content on holdings (tables of contents, reviews, author biographies, summaries, etc).

- e-books, e-journals, and e-magazines
- Cataloged Web sites 🕮
- Digital collections
- Local information
- Anything, anywhere that's accessible via the Internet

Sirsi is establishing strategic relationships with industry leaders whose mission is to provide you with all kinds of valuable content. Check out this growing list of e-Library content providers \coprod :



<u>Cahners</u> is providing direct online access to Cahners' ever-expanding collection of more than 200,000 professionally written book reviews.



netLibrary is a content partner delivering eBooks to users who can preview and check out eBooks through iBistro or iLink.



Northern Light is a content provider that offers electronic library users state-of-the-art Web searching.



SiteSource is a searchable database of reference Web sites, fully cataloged in MARC format; SiteSource provides easy access to high-quality Web sites, just as a traditional OPAC provides access to cataloged book titles.



Syndetic Solutions (12) is a provider of on-line information about books. The content includes cover jackets, tables of contents, book summaries, author biographies, and first chapters.

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1.4.

iBistro and iLink throughout the Library

Sirsi's e-Library technology brings welcomed benefits to all aspects of library operations.

Cataloging

iBistro and iLink capitalize on and add value to the efforts that catalogers invest in cataloging materials by harnessing standard cataloging information, such as descriptive cataloging, subject cataloging, and classifications. With this information the e-Library presents the results of a traditional broad Web-style search, but in context of all the access points the cataloger has entered, for more usable results. For example, a standard search on psychology might return 5,500 items. iBistro and iLink analyze the cataloging of these returns and presents them in manageable, intuitive groupings so users can discover the knowledge they seek. This bonus for users is based entirely on the information catalogers' have already provided and serves novice and sophisticated users alike.

Acquisitions

iBistro and iLink offers opportunities for users to participate in and follow the acquisition process. Through options on the e-Library interface, users can request a particular title they would like the library to acquire. iBistro and iLink can manage the demand for these items and then signal the acquisitions group when copies need to be ordered. Users can request a notice when items of a particular subject, title, or author are acquired by the library. This entire process is automated, requiring no extra effort on the part of the library.

Serials

iBistro and iLink gives users the ability to see at a glance all the library's holdings for any particular serial title or holding. Users can also view the history of serial activities, see what serials have been received, and learn the status of individual serial issues and volumes. In addition, the e-Library offers easy connection to e-journals and related e-resources.

Circulation

iBistro and iLink provide a whole suite of demand management functions that aid users with ease and speed to see the availability of items and provide accurate estimates of when checked-out materials will be available again. Users can take advantage of an iBistro/iLink option to request unavailable items. The e-Library then manages these requests automatically, notifying users of both the availability of the requested item and the number of people whose request for this item is ahead of theirs.

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-Libraries live today see the growing <u>list of visionary libraries</u> that are implementing iBistro and Link today. These institutions are serving their users as never before ossible.	į
eturn to top	•

What experts are saying about iBistro and iLink

"Last year's automated systems marketplace article called for vendors to develop ways to integrate additional content, such as book reviews and personalization features, into OPAC searches. Sirsi, the first vendor to deliver on that challenge, introduced a new technological and business model for library automation with the release of iBistro. While iBistro is billed as an Internet access portal for library users, the distinguishing feature is its capacity to integrate related content into a unified display through simultaneous, broadcast searching. For example, searching the catalog displays not only holdings information but also—taking a cue from Amazon.com—reviews, tables of contents, synopses, and images of the book's cover jacket.

"The technology behind iBistro represents a groundbreaking development in library automation. The additional content is maintained on centralized servers at Sirsi's site rather than on each individual library's server. User searches redirect to the Sirsi server for the enhanced content. The results are combined with the holdings information from the local catalog into a unified display.

"These developments also represent a new revenue stream for the vendor, as libraries pay an annual subscription for access to the enhanced content. Sirsi has licensed the enhanced bibliographic data from Syndetic Solutions, plus book reviews from Library Journal, School Library Journal,

and Publishers Weekly. Thus, each library is relieved from these arrangements and gains from economies of scale."	negotiating
-Jeff Barry, <i>Library Journal</i> , April 1, 2001, "Automated Syst Marketplace 2001: Closing in on Content"	em .
iBistro is "the most exciting application of commercial web libraries"	technology to
-Andrew K. Pace, Library Journal netConnect, Winter 2001	"Web Diary"
"iBistro (from Sirsi) enables the OPAC user to keep track of authors and other materials of interest. It provides best sell New York Times, PW, and other sources, thus melding var- into the OPAC. The presentation is visually stunning."	er lists from the
-Don Chvatal, Biblio Tech Review's ALA Mid Winter 2001 e	dition
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More Information See for yourself the power of iBistro and iLink, with a comp demo of the industry's only Electronic Library Ⅲ. For free a demonstration click here.	lete on-line ccess to the
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The Sirsi system will offer member libraries' patrons a wonderful new online resource enhanced with pictures of dust jackets and book reviews and summaries, as well as links to best seller lists, subscription databases, and the Internet.

Pioneer Library

System

iBistro Electronic Library Ш

Sirsi's iBistro and iLink help your institution "build" an e-Library [11], accessible anywhere via the Internet, to deliver personalized, high-quality knowledge and resources directly to library users.

iLink Online Scholar's Portal



Products & Services

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iBistro and iLink e-Libraries
What experts are saying about iBistro and iLink
More Information

What are iBistro and iLink?

With Sirsi's iBistro electronic library \square solution, there are no limitations to what public libraries and library consortia can provide their users — from within the walls of the brick-and-mortar library \square or anywhere in the world via the Internet. In fact, with an iBistro e-Library \square , you can perform online all the functions of the traditional library, plus many more available in today's digital world. For library users, iBistro provides convenient, easy-to-use, and powerful access to library-caliber content \square via the Internet. No longer are users confined to the contents of a single library. Nor are they caught in a Web of unorganized, unmanaged information, the value of which is limited by its sheer volume.

The iLink Online Sholar's Portal makes the universe of knowledge available to academic, research, and special libraries. With iLink, researchers become "e-searchers" who are connected to research resources as never before.

Information from any online source can be managed and shared by librarians with their users, making more useful knowledge available to users than ever before. The result: Library users expend less energy searching for information and more time finding the knowledge they need. No bricks required!

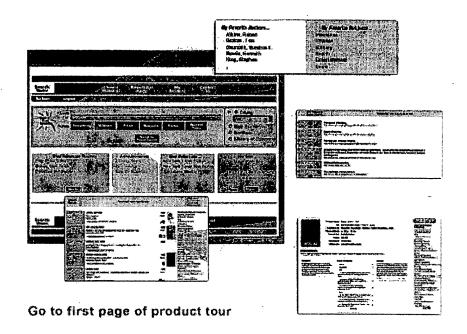
iBistro or iLink are not just Web pages or other OPACs Ⅲ. Check out infoBistro.com for more on electronic libraries and what libraries of all types and sizes are accomplishing today with them.

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Take a tour

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Benefits

Simple Entice information seekers with an inviting new Web presence — it's easy to use and will empower your users.

Powerful Deliver fresh, valuable knowledge from selected sources in libraries or on the Web — Web databases, online catalogs, books, journals, cataloged Web sites Ⅲ, and a world of digital information.

Engaging Build a virtual library community with lots of interactive features that enable you and your library's users to communicate and interact as never before.

Personalized Push information directly to users, based on their specific preferences and actual interests.

Valuable Sirsi, not your staff, manages ongoing updates of all e-Library resources.

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Enriched content 4

With iBistro and iLink, libraries face virtually no limitations to what they can provide their users — from within the walls of the brick-and-mortar library Dibildings or anywhere in the world via the Internet. A world of content awaits them — all of it available from your library through iBistro or iLink:

- Your library's holdings
- Other libraries' holdings (through Z39.50

 □ connections)
- Enriched content on holdings (tables of contents, reviews, author biographies, summaries, etc).

- e-books, e-journals, and e-magazines
- Cataloged Web sites □
- Digital collections
- Local information
- Anything, anywhere that's accessible via the Internet

Sirsi is establishing strategic relationships with industry leaders whose mission is to provide you with all kinds of valuable content. Check out this growing list of e-Library content providers \square :



<u>Cahners</u> is providing direct online access to Cahners' ever-expanding collection of more than 200,000 professionally written book reviews.



netLibrary is a content partner delivering eBooks to users who can preview and check out eBooks through iBistro or iLink.



Northern Light is a content provider that offers electronic library users state-of-the-art Web searching.



SiteSource is a searchable database of reference Web sites, fully cataloged in MARC format; SiteSource provides easy access to high-quality Web sites, just as a traditional OPAC provides access to cataloged book titles.



Syndetic Solutions is a provider of on-line information about books. The content includes cover jackets, tables of contents, book summaries, author biographies, and first chapters.

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iBistro and iLink throughout the Library

Sirsi's e-Library technology brings welcomed benefits to all aspects of library operations.

Cataloging

iBistro and iLink capitalize on and add value to the efforts that catalogers invest in cataloging materials by harnessing standard cataloging information, such as descriptive cataloging, subject cataloging, and classifications. With this information the e-Library presents the results of a traditional broad Web-style search, but in context of all the access points the cataloger has entered, for more usable results. For example, a standard search on psychology might return 5,500 items. iBistro and iLink analyze the cataloging of these returns and presents them in manageable, intuitive groupings so users can discover the knowledge they seek. This bonus for users is based entirely on the information catalogers' have already provided and serves novice and sophisticated users alike.

Acquisitions

iBistro and iLink offers opportunities for users to participate in and follow the acquisition process. Through options on the e-Library interface, users can request a particular title they would like the library to acquire. iBistro and iLink can manage the demand for these items and then signal the acquisitions group when copies need to be ordered. Users can request a notice when items of a particular subject, title, or author are acquired by the library. This entire process is automated, requiring no extra effort on the part of the library.

Serials

iBistro and iLink gives users the ability to see at a glance all the library's holdings for any particular serial title or holding. Users can also view the history of serial activities, see what serials have been received, and learn the status of individual serial issues and volumes. In addition, the e-Library offers easy connection to e-journals and related e-resources.

Circulation

iBistro and iLink provide a whole suite of demand management functions that aid users with ease and speed to see the availability of items and provide accurate estimates of when checked-out materials will be available again. Users can take advantage of an iBistro/iLink option to request unavailable items. The e-Library then manages these requests automatically, notifying users of both the availability of the requested item and the number of people whose request for this item is ahead of theirs.

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e-Libraries live today See the growing list of visionary libraries that are implementing iBistro and Link today. These institutions are serving their users as never before possible.
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What experts are saying about iBistro and iLink

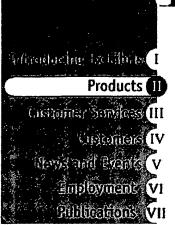
"Last year's automated systems marketplace article called for vendors to develop ways to integrate additional content, such as book reviews and personalization features, into OPAC searches. Sirsi, the first vendor to deliver on that challenge, introduced a new technological and business model for library automation with the release of iBistro. While iBistro is billed as an Internet access portal for library users, the distinguishing feature is its capacity to integrate related content into a unified display through simultaneous, broadcast searching. For example, searching the catalog displays not only holdings information but also--taking a cue from Amazon.com--reviews, tables of contents, synopses, and images of the book's cover jacket.

"The technology behind iBistro represents a groundbreaking development in library automation. The additional content is maintained on centralized servers at Sirsi's site rather than on each individual library's server. User searches redirect to the Sirsi server for the enhanced content. The results are combined with the holdings information from the local catalog into a unified display.

"These developments also represent a new revenue stream for the vendor, as libraries pay an annual subscription for access to the enhanced content. Sirsi has licensed the enhanced bibliographic data from Syndetic Solutions, plus book reviews from Library Journal, School Library Journal,

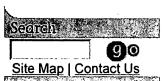
and Publishers Weekly. Thus, each library is relieved from negotiating these arrangements and gains from economies of scale."
-Jeff Barry, Library Journal, April 1, 2001, "Automated System Marketplace 2001: Closing in on Content"
iBistro is "the most exciting application of commercial web technology to libraries"
-Andrew K. Pace, Library Journal netConnect, Winter 2001 "Web Diary"
"iBistro (from Sirsi) enables the OPAC user to keep track of favorite authors and other materials of interest. It provides best seller lists from the New York Times, PW, and other sources, thus melding various content into the OPAC. The presentation is visually stunning."
-Don Chvatal, Biblio Tech Review's ALA Mid Winter 2001 edition
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More Information See for yourself the power of iBistro and iLink, with a complete on-line demo of the industry's only Electronic Library ⚠. For free access to the demonstration click here.
Have questions or need additional information? Call 1-800-91-Sirsi or email sales@sirsi.com.
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Homepage

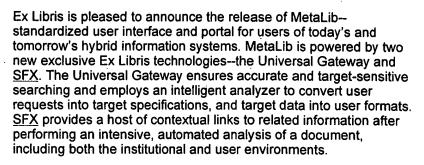
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MetaLib



MetaLib is the perfect platform for managing a hybrid library environment, including both the emerging electronic collection with its digital resources and the traditional library with its print resources. MetaLib serves as a gateway to local and remote databases.



Why MetaLib?

While the Internet has greatly improved access to information, researchers are experiencing increasing difficulty in navigating and locating the most relevant data in the expanding body of scientific and scholarly information. MetaLib solves this problem by providing one umbrella—one gateway—to both local and remote resources while allowing the user to remain within one familiar and uniform system. MetaLib provides tools for individual customization of the local search environment and a personal Web-based e-Basket.

On the institutional level, the escalating costs of setting up and managing diverse digital resources are intensifying the need to engage in collaborative initiatives for resource sharing and joint collection development. MetaLib facilitates the management and implementation of such initiatives.

Modern information management involves more than merely guiding users to a set of resources. Users must be offered the best set of resources as determined by institutional and user environments and by priorities. MetaLib includes ResourceStore--a catalog and organizer for your library's on-line databases and resources--to guide users to the most relevant sources, and SFX, to guide users to the institution's preferred sources. With SFX, your users will have access to a wide range of extended services to help them navigate through today's complex information environment. Powered by SFX, MetaLib enables you to guide users to the most appropriate information resources, given your own institutional resources and context.

MetaLib provides you with an open, expandable system. It is scalable to meet the needs of any organization? from the smallest library to the largest institution or consortium. Its powerful capabilities allow your institution to add a broad range of resources for all your users. MetaLib enables your users to exploit the dynamic riches of the Information Age effortlessly.

MetaLib takes you into the future with its...

- ★ Discovery tool, which translates the user's profile and query into a parallel broadcast search of distributed catalogs and databases
- * Related search service, which locates and presents additional pertinent documents stemming from the search results
- ResourceStore, a catalog of your electronic databases and resources that provides an organized and searchable list of databases, including collection descriptions and scope. For the system administrator, ResourceStore furnishes data and protocol information.
- Multiformat platform, which brings all formats (MARC and non-MARC) and collection types (catalogs, databases, archives, and more) to your users
- ★ User registration, licensing, and copyright control, which guarantee the integrity of your institutional policies and commitments
- ★ Document availability services, which check the availability of titles in local and remote databases and provide links to the sources
- ★ Merging and de-duplication, which guarantee the most concise and intelligible presentation of search results to your users
- ★ SFX-powered extended services, which provide contextsensitive dynamic links to a host of services, databases, and local holdings
- Personal user profile, which offers customized options in the search environment, user interface language and display, and retention of search results
- ★ e-Basket, which provides each user with an individual catalog designated for personal use. The e-Basket is where selected documents are saved and messages about new documents displayed.
- ★ Multilingual interface, which accepts query words in the many languages and scripts supported by the system

Click <u>here</u> for a MetaLib slide presentation.



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Virtual Document eXchange from fretwell-downing

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ZPORTAL

Z2WEB

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With the diversity of information resources exploding, the traditional role of librarians in interlibrary loan, resource sharing and document delivery has become increasingly complex. In today's information setting, librarians must search many different sources using different interfaces. They must then manage patron requests on different systems. Patron expectations have risen, shaped by Internet activity outside the library. Fretwell-Downing offers today's librarian and patron one interface to search across disparate information sources, creating and managing requests in one central location. VDX removes the need for library patrons to understand the differences between multiple resource types, seamlessly handling requests through the entire process.

integrated global searching, interlibrary loa delivery

Designed for the distributed networked library world, VE eXchange) offers patrons a friendly Web interface for se resources, sorting and de-duplicating results, and creati can then manage requests either from a Windows client requests are man-aged centrally in an Oracle database rather than workstation location, giving complete flexibil requests have entered the system, a powerful and effici system takes over, based on local needs. VDX can auto poten-tial lenders based on availability and service prefe requests through various potential lenders automatically responder's holdings data and communication method.

standards are the key

VDX is able to fully integrate the entire ILL process of se because of strict adherence to library standards for eacl ILL such as:

Z39.50 broadcast searching of multiple databas

Multiple formats such as MARC, Dublin Core, E

ISO ILL/IPIG Profile compliant request tracking.

Directory service for potential lenders

Electronic document delivery using GEDI

Formatted email messages for communicating v UnCover

SIP and the developing NCIP standard for circu

components

The primary components of VDX include:

Patron authentication: either on a central patron integrated library systems

ZPORTAL, Fretwell-Downing's WWW/Z39.50 ga searching across disparate data type domains

A multi-protocol document requesting and tracki standard Oracle RDBMS

Library and supplier directories for maintaining of provided by document suppliers and libraries

Automated rules-based facilities: the directory, I preference rules are used as input to an intellige system

Patron management facilities: automatic facilitie relationship with library patrons. For example, a alert the patron when an item has arrived or req

Two administration clients: your choice of a WM

Seamless integration to local library system via NCIP standards

Powerful report and statistics management via (

technically speaking

Open standards
Support for the latest in industry search, record and tecl

Open systems
Supported on Windows NT, Sun Solaris and other Unix
Uses standard Web browsers for interface

Scalability
Underlying Oracle and CORBA architecture allow open

See the VDX product sheet.

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